

MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMAReport Month/Year June 2018Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report:		Yes	No
UST-12	Comparative Balance Sheet, <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input checked="" type="checkbox"/> X	<input type="checkbox"/>
UST-13	Comparative Income Statement, <u>or</u> debtor's income statement.	<input checked="" type="checkbox"/> X	<input type="checkbox"/>
UST-14	Summary of Deposits and Disbursements	<input checked="" type="checkbox"/> X	<input type="checkbox"/>
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input checked="" type="checkbox"/> X	<input type="checkbox"/>
UST-15	Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input checked="" type="checkbox"/> X	<input type="checkbox"/>
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input checked="" type="checkbox"/> X	<input type="checkbox"/>
UST-17	Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input checked="" type="checkbox"/> X	<input type="checkbox"/>

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name Mark Calvert
 Telephone 206-909-3636
 Email mark@cascadecapitalgroup.com

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Northwest Territorial Mint, LLC

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes ☐ No ☐

If yes, list each delinquent post-petition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate **TOTAL DISBURSEMENTS** and enter the total here.

\$ 169,645.84

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's
signature



Date

07/17/2018

Monthly Financial Reports(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼

Tacoma, WA ▼

File the original with the court::

United States Bankruptcy Court
United States Courthouse
700 Stewart Street, **Suite 6301**
Seattle, WA 98101

File the original with the court::

United States Bankruptcy Court
1717 Pacific Avenue, **Suite 2100**
Tacoma, WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒			
ASSETS			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS			
LIABILITIES			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT			

Footnotes to balance sheet:

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See Exhibit 2
UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)

\$ 455,837.46

Cash receipts not included above (if any)

(Financing loaned funds)

\$ 0

TOTAL RECEIPTS ➤

\$ 455,837.46

Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)

\$ 169,645.84

Disbursements resulting from asset sales out of the ordinary course
(see Page 13, Question 1)

Disbursements made by other parties for the debtor (if any, explain)

**Note: Enter the amount for
TOTAL DISBURSEMENTS
here and on Page 2.**

TOTAL DISBURSEMENTS ➤

\$ 169,645.84

NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ➤

\$ 286,191.62

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes ☐ No ☒

If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3
UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name ⇒ Account number ⇒																	
Purpose of this account (select one): <input type="checkbox"/> General operating account <input type="checkbox"/> General payroll account <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes) <input type="checkbox"/> Other (explain) _____																	
Beginning cash balance																	
Add:	Transfers in from other estate bank accounts																
	Cash receipts deposited to this account																
	Financing or other loaned funds (identify source)																
Total cash available this month																	
Subtract:	Transfers out to other estate bank accounts																
Cash disbursements from this account (total checks written plus cash withdrawals, if any)																	
Adjustments, if any (explain)																	
Ending cash balance																	
Does this CONTINUATION SHEET include the following supporting documents, as required: <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 10%; text-align: center;">Yes</th> <th style="width: 10%; text-align: center;">No</th> </tr> </thead> <tbody> <tr> <td>· A monthly bank statement (or trust account statement);</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· A detailed list of receipts for that account (deposit log or receipts journal);</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· A detailed list of disbursements for that account (check register or disbursement journal); and,</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </tbody> </table>				Yes	No	· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>	· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>	· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>	· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	Yes	No															
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>															
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>															

UST-14 CONTINUATION SHEET, Number ____ of ____

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See Exhibit 4
UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Nature of payment	Payment date	Payment amount	Date of court approval

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes ☐ No ☒ If "Yes", list each payment.

Professional's name	X Type of work performed	Payment date	Payment amount	Date of court approval

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here ☐ if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

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See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES**

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

[illegible]

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See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.**Yes****No**

Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. *The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.*

☐
X

☐

Asset Description	Date of Court Approval	Method of Disposition	Gross Sales Price	Net Proceeds Received (&Date)	Escrow Statement or Auctioneers Report Attached?
1.					
2. Dies		Bid	420,125.00	420,125.00	
3.					
4.					
5.					
Total					

Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."

Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?

☐
☐

X

Date of Court Approval	Amount	Source of funds	Date Received
Total			

Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?

☐
☐

X

Date of Court Approval	Amount	Source of funds	Date Received
Total			

Exhibits

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	3/31/2016	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS										
Current Assets										
Cash	\$ 4,141	\$ 99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	\$ -	\$ 415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	\$ 1,171,291	\$ 645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 175,433
Inventory - Vault	\$ 1,168,017	\$ 1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ 840,675	\$ 840,675	\$ 840,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 3,812,427	\$ 3,635,066	\$ 3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	\$ 3,079,337	\$ 3,035,691	\$ 2,947,482
Prepaid Expenses	\$ (0)	\$ 7,090	\$ 4,103	\$ 3,638	\$ 96,080	\$ 151,799	\$ 267,560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	\$ 253,929	\$ 253,929	\$ 253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829
Consignment Receivable										
Deposits/Advances	\$ -	\$ 2,500	\$ 35,100	\$ 34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	\$ 7,250,481	\$ 7,067,784	\$ 7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,843,359	\$ 5,423,393
Fixed Assets										
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Other Assets - Dies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745
LIABILITIES										
Post-Petition Liabilities										
Accrued Liabilities	\$ -	\$ 357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll										
Other Accounts Payable	\$ -	\$ 66,009	\$ 143,430	\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,875
Trustee and Professional Payable	\$ -	\$ 334,189	\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,253,630
Lease Termination Payable	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Segregated Cash per Court Orders	\$ -	\$ -	\$ -	\$ -	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ 193,013	\$ 202,594	\$ 164,918	\$ 66,998	\$ 121,953
Total Post-Petition Liabilities	\$ -	\$ 907,983	\$ 1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,000,869	\$ 3,016,058
Pre-Petition Liabilities										
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ 639	\$ 639	\$ 639	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:										
Taxes	\$ 72,754	\$ 72,754	\$ 72,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,861,962	\$ 55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 55,861,962	\$ 56,770,584	\$ 57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,790,077	\$ 58,805,266
EQUITY										
Stockholders' Equity (Deficit)										
Retained Earnings	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ (50,611,344)	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
Total Stockholders' Equity (Deficit)	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ 7,079,574	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745
	-	-	-	-	-	-	-	-	-	-

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS												
Current Assets												
Cash	\$ 453,133	\$ 409,719	\$ 370,028	\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	\$ 1,056,426	\$ 997,280	\$ 923,337	\$ 1,018,078	\$ 1,007,896	\$ 946,513	\$ 883,087	\$ 886,876	\$ 765,976	\$ 641,031	\$ 758,654	\$ 495,870
Pre-Petition Accounts Receivable	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	\$ 70,397	\$ 70,397
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 2,947,482	\$ 3,118,433	\$ 2,176,101	\$ 2,176,101	\$ 1,784,777	\$ 1,825,046	\$ 1,885,075	\$ 1,932,929	\$ 1,882,466	\$ 1,818,612	\$ 1,822,055	\$ 1,646,513
Prepaid Expenses	\$ 323,852	\$ 253,266	\$ 376,678	\$ 224,053	\$ 235,135	\$ 171,464	\$ 99,155	\$ 254,186	\$ 136,592	\$ 149,281	\$ 89,113	\$ 37,613
Legal Receivable	\$ 253,829	\$ 253,804	\$ 253,804	\$ 253,804	\$ 253,804	\$ 235,804	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consignment Receivable												
Deposits/Advances	\$ 37,576	\$ 34,800	\$ 39,300	\$ 42,463	\$ 40,920	\$ 87,110	\$ 134,122	\$ 94,388	\$ 93,607	\$ 99,511	\$ 92,607	\$ 40,465
Total Current Assets	\$ 5,247,730	\$ 5,242,736	\$ 4,314,681	\$ 4,194,202	\$ 3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets												
Real Property/Building												
Equipment	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Other Assets - Dies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
LIABILITIES												
Post-Petition Liabilities												
Accrued Liabilities	\$ 440,870	\$ 405,832	\$ 517,036	\$ 519,646	\$ 584,640	\$ 348,703	\$ 254,034	\$ 270,934	\$ 77,416	\$ 86,883	\$ 147,717	\$ 180,813
Accrued Payroll									\$ 217,717	\$ 206,580	\$ 45,149	\$ 39,007
Other Accounts Payable	\$ 89,039	\$ 73,182	\$ 94,423	\$ 91,605	\$ 100,149	\$ 153,425	\$ 174,859	\$ 124,423	\$ 161,944	\$ 160,039	\$ 122,842	\$ 146,066
Trustee and Professional Payable	\$ 2,490,392	\$ 2,728,050	\$ 3,096,203	\$ 3,296,613	\$ 3,428,438	\$ 3,641,587	\$ 3,741,323	\$ 3,977,498	\$ 4,091,921	\$ 4,146,502	\$ 4,149,968	\$ 4,301,904
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 209,173	\$ 232,949	\$ 296,621	\$ 284,258	\$ 422,047	\$ 652,636	\$ 545,199
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000	\$ 50,000	\$ 50,000
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ 141,985	\$ 156,111	\$ 262,486	\$ 201,634	\$ 165,910	\$ 185,565	\$ 110,606	\$ 375,484	\$ 97,028	\$ 153,599	\$ 169,343	\$ 222,069
Total Post-Petition Liabilities	\$ 3,444,678	\$ 3,645,566	\$ 4,152,540	\$ 4,291,890	\$ 4,461,529	\$ 4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592
Pre-Petition Liabilities												
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:												
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 59,233,886	\$ 59,434,774	\$ 59,941,748	\$ 60,081,098	\$ 60,250,737	\$ 60,510,053	\$ 60,485,371	\$ 61,016,560	\$ 60,776,027	\$ 61,071,391	\$ 61,183,398	\$ 61,330,800
EQUITY												
Stockholders' Equity (Deficit)												
Retained Earnings	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
Total Stockholders' Equity (Deficit)	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
	-	-	-	-	-	-	-	-	(0)	(0)	0	0

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018
ASSETS						
Current Assets						
Cash	\$ 37,295	\$ 244,355	\$ 104,115	\$ 1,580,974	\$ 2,441,073	\$ 2,742,364
Accounts Receivable (net)	\$ 443,219	\$ 279,569	\$ 276,254	\$ 162,982	\$ 153,026	\$ 148,202
Pre-Petition Accounts Receivable	\$ 70,397	\$ 65,397	\$ 65,397	\$ 14,000	\$ 14,000	\$ 14,000
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 1,570,749	\$ 1,525,749	\$ 1,480,749	\$ 400,000	\$ 400,000	\$ 400,000
Prepaid Expenses	\$ 31,528	\$ 23,425	\$ 27,477	\$ 27,793	\$ 21,119	\$ 17,320
Legal Receivable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consignment Receivable						\$ 25,000
Deposits/Advances	\$ 40,265	\$ 42,100	\$ 39,701	\$ 23,137	\$ 23,137	\$ 223,137
Total Current Assets	\$ 2,193,454	\$ 2,180,595	\$ 1,993,693	\$ 2,208,885	\$ 3,052,354	\$ 3,570,023
Fixed Assets						
Real Property/Building						
Equipment	\$ 595,793	\$ 595,793	\$ 595,793	\$ 50,000	\$ 50,000	\$ 50,000
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 595,793	\$ 595,793	\$ 595,793	\$ 50,000	\$ 50,000	\$ 50,000
Other Assets - Dies	\$ -	\$ -	\$ -	\$ 1,400,000	\$ 500,000	\$ -
TOTAL ASSETS	\$ 2,789,247	\$ 2,776,388	\$ 2,589,485	\$ 3,658,885	\$ 3,602,354	\$ 3,620,023
LIABILITIES						
Post-Petition Liabilities						
Accrued Liabilities	\$ 286,561	\$ 303,787	\$ 239,554	\$ 29,091	\$ 33,199	\$ 25,235
Accrued Payroll	\$ 30,525	\$ 27,815	\$ 11,815	\$ 123	\$ 2,302	\$ 2,905
Other Accounts Payable	\$ 254,629	\$ 293,881	\$ 204,773	\$ 88,993	\$ 111,377	\$ 97,282
Trustee and Professional Payable	\$ 4,471,770	\$ 4,631,116	\$ 4,756,398	\$ 4,846,752	\$ 4,996,025	\$ 5,215,910
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ 231,637	\$ 130,898	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ 1,179,905	\$ 1,167,405	\$ 1,167,405
Customer Deposits	\$ 138,980	\$ 335,105	\$ 309,275	\$ 21,285	\$ 19,785	\$ 19,785
Total Post-Petition Liabilities	\$ 5,620,636	\$ 5,929,136	\$ 5,728,349	\$ 6,372,683	\$ 6,536,628	\$ 6,735,056
Pre-Petition Liabilities						
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:						
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 61,409,844	\$ 61,718,344	\$ 61,517,557	\$ 62,161,891	\$ 62,325,836	\$ 62,524,264
EQUITY						
Stockholders' Equity (Deficit)						
Retained Earnings	\$ (58,620,598)	\$ (58,941,956)	\$ (58,928,072)	\$ (58,503,006)	\$ (58,723,482)	\$ (58,904,241)
Total Stockholders' Equity (Deficit)	\$ (58,620,598)	\$ (58,941,956)	\$ (58,928,072)	\$ (58,503,006)	\$ (58,723,482)	\$ (58,904,241)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 2,789,246	\$ 2,776,388	\$ 2,589,485	\$ 3,658,885	\$ 3,602,354	\$ 3,620,023
	(0)	0	(0)	0	(0)	(0)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016									
	April	May	June	July	August	September	October	November	December	
CORE OPERATIONS										
Core Operating Sales	\$ 1,730,158	\$ 1,573,678	\$ 1,140,785	\$ 974,877	\$ 1,299,110	\$ 984,163	\$ 1,123,048	\$ 1,048,317	\$ 1,014,662	
Asset Sales - Junk Scrap	\$ -	\$ 47,428	\$ -	\$ -	\$ -	\$ 294	\$ 17,579	\$ -	\$ 1,101	
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ 5,645	\$ 730	\$ 2,350	\$ 14,500	\$ 300	
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Net Sales	\$ 1,730,158	\$ 1,621,106	\$ 1,140,785	\$ 974,877	\$ 1,304,755	\$ 985,187	\$ 1,142,977	\$ 1,062,817	\$ 1,016,063	
Cost of Goods Sold										
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	\$ (326,531)	\$ (180,782)	\$ (210,867)	\$ (196,724)	\$ (278,205)	\$ (301,684)	\$ (269,118)	\$ (152,389)	
Cost of Goods Sold - Shipping	\$ (73,678)	\$ (82,151)	\$ (77,236)	\$ (48,806)	\$ (14,876)	\$ (20,416)	\$ (24,640)	\$ (32,358)	\$ (22,173)	
Inventory Adjustment	\$ 27,180	\$ (239,283)	\$ (50,344)	\$ (118,265)	\$ (232,615)	\$ -	\$ (18,226)	\$ (43,646)	\$ (88,208)	
Salary & Wages - Direct Labor	\$ (391,019)	\$ (288,390)	\$ (289,697)	\$ (366,995)	\$ (322,280)	\$ (293,552)	\$ (285,335)	\$ (316,079)	\$ (299,873)	
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	\$ (65,828)	\$ (39,958)	\$ (86,684)	\$ (52,956)	\$ (27,117)	\$ (41,787)	\$ (35,115)	\$ (54,838)	
Royalties	\$ (4,643)	\$ (6,224)	\$ (10,012)	\$ (9,781)	\$ (11,036)	\$ (12,943)	\$ (11,946)	\$ (8,303)	\$ (9,210)	
Contra Expense sale of FW Vault	\$ -	\$ 60,692	\$ 43,387	\$ 86,189	\$ 70,272	\$ -	\$ -	\$ -	\$ -	
Total Cost of Goods Sold	\$ (738,035)	\$ (947,715)	\$ (604,640)	\$ (755,209)	\$ (760,215)	\$ (632,232)	\$ (683,618)	\$ (704,619)	\$ (626,691)	
GROSS MARGIN	\$ 992,123	\$ 673,391	\$ 536,145	\$ 219,668	\$ 544,540	\$ 352,955	\$ 459,358	\$ 358,198	\$ 389,372	
Gross Profit Margin	57%	42%	47%	23%	42%	36%	40%	34%	38%	
Operating Expenses:										
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sales Salaries and Wages	\$ 83,435	\$ 84,815	\$ 105,628	\$ 89,011	\$ 100,995	\$ 135,214	\$ 134,912	\$ 85,069	\$ 109,932	
Sales Benefits/Payroll Taxes	\$ 22,724	\$ 19,881	\$ 15,336	\$ 19,461	\$ 18,717	\$ 18,145	\$ 17,845	\$ 10,628	\$ 19,855	
Salaries and Wages/Contract Labor - G&A	\$ 145,980	\$ 122,340	\$ 111,212	\$ 113,314	\$ 108,968	\$ 143,518	\$ 112,116	\$ 107,513	\$ 154,013	
Employee Benefits/Payroll Taxes/Fees G&A	\$ 41,479	\$ 29,763	\$ 18,097	\$ 37,463	\$ 30,299	\$ 29,055	\$ 33,255	\$ 28,458	\$ 36,978	
Insurance	\$ 3,528	\$ 7,683	\$ 8,502	\$ 756	\$ 5,904	\$ 6,809	\$ 7,581	\$ 5,963	\$ 6,664	
Rent	\$ 89,090	\$ 75,740	\$ 80,749	\$ 80,471	\$ 80,229	\$ 68,235	\$ 66,008	\$ 68,248	\$ 67,087	
Sales Tax Expense	\$ 22,000	\$ 38,000	\$ 32,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	
Utilities/Telecom	\$ 39,060	\$ 58,694	\$ 39,947	\$ 51,950	\$ 45,721	\$ 45,359	\$ 47,797	\$ 32,536	\$ 33,333	
Taxes & Licenses	\$ 8,180	\$ 9,647	\$ 9,893	\$ 15,977	\$ 14,845	\$ 6,575	\$ 12,345	\$ 8,171	\$ 12,275	
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
General & Administrative	\$ 91,393	\$ 49,526	\$ 51,796	\$ 54,404	\$ 53,146	\$ 59,221	\$ 105,452	\$ 51,724	\$ 67,919	
Total Operating Expenses	\$ 546,870	\$ 496,088	\$ 473,160	\$ 482,807	\$ 478,823	\$ 522,132	\$ 547,312	\$ 408,311	\$ 518,058	
NET OPERATING PROFIT (LOSS)	\$ 445,252	\$ 177,302	\$ 62,984	\$ (263,139)	\$ 65,717	\$ (169,177)	\$ (87,954)	\$ (50,112)	\$ (128,686)	

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016									
	April	May	June	July	August	September	October	November	December	
RESTRUCTURING OPERATIONS										
Bullion:										
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (60,692)	\$ (43,387)	\$ (86,189)	\$ (70,272)	\$ -	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,173)	\$ -	\$ -	\$ -	\$ (94)	\$ -	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ (81,314)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ (63,453)	\$ (6,284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ (9,523)	\$ (3,110)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ (328,064)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ (71,723)	\$ (642)	\$ (1,395)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ (4,279)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ (5,266)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ (2,699)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ (37,253)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ -	\$ (2,480)	\$ (2,480)	\$ (2,480)	\$ (6,022)	\$ (3,500)	\$ (3,402)	\$ (3,320)	\$ (5,038)	\$ (18,344)
Non-Operating Salaries					\$ (24,868)	\$ (31,036)	\$ (25,164)	\$ (18,344)	\$ (1,480)	\$ (2,174)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ (22,926)	\$ (43,292)	\$ -	\$ -	\$ -	\$ (2,174)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,338	\$ -	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,000)	\$ (683)	\$ -
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pan America Settlement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (4,458)	\$ (4,458)	\$ (4,458)	\$ (4,029)	\$ (4,029)	\$ (1,021)	\$ (8,517)	\$ (5,050)	\$ (5,509)	\$ (30,000)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (26,960)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (103,730)
Cascade Capital Group Professional Fees	\$ (86,328)	\$ (73,549)	\$ (96,808)	\$ (84,550)	\$ (141,148)	\$ (75,545)	\$ (42,125)	\$ 37,118	\$ (71,413)	\$ (13,371)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434)	\$ (141,148)	\$ (168,820)	\$ (148,957)	\$ (160,143)	\$ (200,299)	\$ (71,413)	\$ (13,371)
Other Professional Fees	\$ (64,753)	\$ (76,077)	\$ (28,559)	\$ (18,641)	\$ (19,167)	\$ (20,767)	\$ (19,304)	\$ (22,454)	\$ (13,371)	\$ -
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ (34,949)	\$ (42,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ (674)	\$ -	\$ (7,732)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ (50,000)	\$ (13,000)	\$ (16,900)	\$ (16,900)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ (5,000)	\$ (15,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (973,114)	\$ (612,353)	\$ (498,206)	\$ (398,175)	\$ (462,383)	\$ (348,044)	\$ (288,190)	\$ (251,169)	\$ (251,741)	\$ -
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,108	\$ -	\$ -
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)	\$ -
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)	\$ -

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
CORE OPERATIONS												
Core Operating Sales	\$ 829,016	\$ 938,228	\$ 1,238,479	\$ 904,691	\$ 1,086,713	\$ 944,388	\$ 993,998	\$ 803,277	\$ 1,133,601	\$ 1,069,814	\$ 909,471	\$ 583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095)	\$ 218	\$ 37,647	\$ 3,434	\$ 129	\$ 13,608	\$ 14,426	\$ 17,159	\$ 25,582	\$ -	\$ 11,651
Asset Sales - Office Equipment	\$ 1,050	\$ -	\$ -	\$ -	\$ -	\$ 150	\$ -	\$ -	\$ -	\$ 25,778	\$ -	\$ -
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 850,168	\$ 932,133	\$ 1,238,697	\$ 942,338	\$ 1,090,147	\$ 944,667	\$ 1,007,606	\$ 817,703	\$ 1,150,760	\$ 1,121,174	\$ 909,471	\$ 594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (214,668)	\$ (348,495)	\$ (371,277)	\$ (239,477)	\$ (332,296)	\$ (328,287)	\$ (244,376)	\$ (373,399)	\$ (308,979)	\$ (270,027)	\$ (177,460)
Cost of Goods Sold - Shipping	\$ (51,138)	\$ (16,920)	\$ (6,332)	\$ (44,203)	\$ (52,331)	\$ (34,545)	\$ (28,757)	\$ (21,173)	\$ (21,369)	\$ (26,229)	\$ (16,673)	\$ (22,112)
Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,269	\$ 4,029	\$ 47,854	\$ (50,463)	\$ (63,854)	\$ 3,443	\$ (175,542)
Salary & Wages - Direct Labor	\$ (302,222)	\$ (244,109)	\$ (350,228)	\$ (318,075)	\$ (317,786)	\$ (292,227)	\$ (287,496)	\$ (279,510)	\$ (268,868)	\$ (250,164)	\$ (264,000)	\$ (250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107)	\$ (51,926)	\$ (48,050)	\$ (44,856)	\$ (44,838)	\$ (45,466)	\$ (41,829)	\$ (36,586)	\$ (30,947)	\$ (39,284)	\$ (47,819)
Royalties	\$ (12,775)	\$ 1,101	\$ (9,061)	\$ (13,394)	\$ (15,023)	\$ (27,710)	\$ (20,553)	\$ (16,901)	\$ (13,974)	\$ (13,691)	\$ (13,992)	\$ (14,334)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (625,298)	\$ (514,704)	\$ (766,042)	\$ (795,000)	\$ (669,474)	\$ (691,348)	\$ (706,528)	\$ (555,935)	\$ (764,658)	\$ (693,864)	\$ (600,534)	\$ (687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429	\$ 472,655	\$ 147,339	\$ 420,673	\$ 253,319	\$ 301,078	\$ 261,768	\$ 386,102	\$ 427,310	\$ 308,936	\$ (92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 111,563	\$ 89,103	\$ 115,643	\$ 99,236	\$ 103,715	\$ 94,492	\$ 93,620	\$ 90,394	\$ 86,909	\$ 81,327	\$ 86,044	\$ 81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967	\$ 17,535	\$ 16,017	\$ 21,227	\$ 15,064	\$ 15,155	\$ 14,134	\$ 12,195	\$ 10,316	\$ 13,095	\$ 15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196	\$ 122,345	\$ 97,417	\$ 108,892	\$ 96,592	\$ 90,262	\$ 94,544	\$ 90,909	\$ 85,477	\$ 90,374	\$ 85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763	\$ 36,206	\$ 31,465	\$ 18,707	\$ 18,503	\$ 30,633	\$ 26,799	\$ 25,081	\$ 39,430	\$ 25,861	\$ 28,214
Insurance	\$ 6,041	\$ 7,982	\$ 6,584	\$ 6,702	\$ 7,000	\$ 6,816	\$ 6,816	\$ 3,588	\$ 2,817	\$ 3,863	\$ 4,157	\$ 4,157
Rent	\$ 66,865	\$ 59,701	\$ 54,871	\$ 54,871	\$ 54,871	\$ 59,871	\$ 51,342	\$ 52,994	\$ 52,994	\$ 52,994	\$ 53,066	\$ 52,994
Sales Tax Expense	\$ 10,000	\$ 10,000	\$ 7,500	\$ -	\$ -	\$ -	\$ (150,000)	\$ (30,000)	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 45,338	\$ 34,964	\$ 36,510	\$ 28,840	\$ 29,261	\$ 38,360	\$ 47,550	\$ 37,977	\$ 39,710	\$ 35,038	\$ 33,333	\$ 33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528	\$ 14,733	\$ 12,023	\$ 10,150	\$ 10,996	\$ 9,054	\$ 12,001	\$ 7,592	\$ 10,020	\$ 12,288	\$ 8,583
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 43,821	\$ 14,410	\$ 12,050
General & Administrative	\$ 75,273	\$ 48,763	\$ 37,595	\$ 43,136	\$ 39,959	\$ 48,655	\$ 45,840	\$ 60,273	\$ 55,776	\$ 40,142	\$ 34,023	\$ 39,486
Total Operating Expenses	\$ 438,065	\$ 428,967	\$ 449,522	\$ 389,706	\$ 393,782	\$ 389,349	\$ 240,273	\$ 362,705	\$ 373,983	\$ 402,427	\$ 366,652	\$ 361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (11,538)	\$ 23,132	\$ (242,368)	\$ 26,892	\$ (136,031)	\$ 60,805	\$ (100,937)	\$ 12,119	\$ 24,883	\$ (57,716)	\$ (454,200)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS												
Bullion:												
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ -	\$ -	\$ -	79,299	\$ (363)	\$ (758)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(150,255)	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ -	\$ -	(14,004)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ (3,512)	\$ (3,527)	\$ (3,480)	\$ (3,445)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Salaries	\$ (9,687)	\$ (8,062)	\$ (20,840)	\$ (21,576)	\$ (17,454)	\$ (2,755)	\$ (7,933)	\$ (12,939)	\$ (2,347)	\$ (2,351)	\$ (13,043)	\$ (4,037)
Office Move	\$ -	\$ -	\$ (59,702)	\$ -	\$ -	\$ 50,000	\$ (2,232)	\$ -	\$ -	\$ -	\$ -	\$ (51,898)
Office Move - Auburn-Nevada	\$ (31,677)	\$ (65,678)	\$ (12,138)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(1,300)	\$ -	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(50,000)	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ 150,001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ (938,844)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pan America Settlement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,050)	\$ (3,467)	\$ (3,467)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (7,767)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)
Trustee Fees	\$ (30,000)	\$ (22,095)	\$ (26,300)	\$ (21,920)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (163,073)	\$ (11,830)	\$ (16,840)	\$ (23,440)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (68,858)	\$ (41,828)	\$ (29,275)	\$ (40,709)	\$ (13,144)	\$ (8,373)	\$ (15,000)	\$ 29,682	\$ (16,000)	\$ (7,622)	\$ (12,441)	\$ (8,966)
K&L Gates Professional Fees	\$ (111,600)	\$ (162,533)	\$ (246,596)	\$ (119,106)	\$ (78,893)	\$ (167,194)	\$ (58,961)	\$ (49,576)	\$ (70,099)	\$ (31,466)	\$ (26,985)	\$ (39,631)
Other Professional Fees	\$ (23,792)	\$ (18,135)	\$ (12,515)	\$ (19,522)	\$ (6,321)	\$ (4,116)	\$ (1,225)	\$ (12,002)	\$ (14,896)	\$ (5,586)	\$ (3,724)	\$ (3,283)
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	\$ (230,941)	\$ (150,869)	\$ (166,738)	\$ (273,372)	\$ (212,208)	\$ (120,772)	\$ (118,165)	\$ (83,932)	\$ (142,115)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,528
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2018	2018	2018	2018	2018	2018	Bankruptcy
CORE OPERATIONS	January	February	March	April	May	June	Total to Date
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605	\$ 50,544	\$ 13,811	\$ 35,586	\$ 23,140,861
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047	\$ -	\$ 942	\$ 25,000	\$ 356,369
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,503
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735	\$ (177,362)	\$ -	\$ -	\$ (233,627)
Net Sales	\$ 393,488	\$ 130,369	\$ 263,387	\$ (126,818)	\$ 14,753	\$ 60,586	\$ 23,314,105
Cost of Goods Sold							
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (1,095)	\$ 1,576	\$ 4,163	\$ 876	\$ (5,568,829)
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (3,062)	\$ (7,970)	\$ 5,526	\$ (310)	\$ (764)	\$ (752,695)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (45,000)	\$ 31,852	\$ -	\$ -	\$ (1,091,584)
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597)	\$ (18,323)	\$ (55,142)	\$ (15,058)	\$ (6,489,372)
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036)	\$ (4,027)	\$ (5,945)	\$ (2,141)	\$ (1,029,691)
Royalties	\$ (11,922)	\$ (9,931)	\$ (2,473)	\$ 34,351	\$ -	\$ -	\$ (244,379)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 260,540
Total Cost of Goods Sold	\$ (165,524)	\$ (104,268)	\$ (99,171)	\$ 50,955	\$ (57,235)	\$ (17,088)	\$ (14,916,010)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216	\$ (75,863)	\$ (42,482)	\$ 43,498	\$ 8,398,095
Gross Profit Margin	58%	20%	62%	60%	-288%	72%	36%
Operating Expenses:							
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392	\$ 3,555	\$ 4,967	\$ 7,784	\$ 2,103,217
Sales Benefits/Payroll Taxes	\$ 210	\$ 670	\$ 908	\$ 520	\$ 767	\$ 1,062	\$ 350,232
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471	\$ 13,330	\$ 18,627	\$ 985	\$ 2,383,007
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137	\$ 4,270	\$ 3,871	\$ (2,210)	\$ 679,052
Insurance	\$ 4,157	\$ 4,457	\$ 4,007	\$ 4,200	\$ 4,570	\$ 1,527	\$ 142,830
Rent	\$ 47,466	\$ 47,421	\$ 47,421	\$ 62,252	\$ 47,421	\$ 975	\$ 1,596,253
Sales Tax Expense	\$ -	\$ -	\$ -	\$ (19,500)	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884	\$ 25,112	\$ 33,178	\$ (6,507)	\$ 980,710
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572)	\$ 5,236	\$ 5,029	\$ (12,896)	\$ 206,323
DIP Financing Fees	\$ 6,613	\$ 6,269	\$ (2,279)	\$ -	\$ -	\$ -	\$ 80,885
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106	\$ 5,827	\$ 1,909	\$ 3,466	\$ 1,201,211
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 108,477	\$ 104,802	\$ 120,340	\$ (5,814)	\$ 9,723,720
NET OPERATING PROFIT (LOSS)	\$ 40,442	\$ (111,664)	\$ 55,740	\$ (180,665)	\$ (162,822)	\$ 49,312	\$ (1,325,624)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2018 January	2018 February	2018 March	2018 April	2018 May	2018 June	Bankruptcy Total to Date
RESTRUCTURING OPERATIONS							
Bullion:							
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (260,540)
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (15,267)
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (81,314)
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (69,737)
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (12,633)
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (328,064)
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	75,014	\$ -	\$ 1,254
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,279)
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,266)
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,699)
Environmental Clean up - Auburn	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (21,821)
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ (51,397)	\$ -	\$ -	\$ (201,652)
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ (111,530)	\$ -	\$ -	\$ (1,068,375)	\$ 12,500	\$ -	\$ (1,167,405)
Severance/Layoff	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (51,257)
Stored Inventory salary adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (42,686)
Non-Operating Salaries	\$ (6,582)	\$ (550)	\$ -	\$ -	\$ -	\$ -	\$ (229,566)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (131,529)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ (975)	\$ -	\$ -	\$ -	\$ (112,642)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,038
Dayton Lease Cure Costs	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (150,000)
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,001
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (938,844)
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ (1,112,601)	\$ -	\$ -	\$ (1,112,601)
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,683)
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ (1,120)	\$ (184)	\$ (948)	\$ (2,252)
Pan America Settlement	\$ -	\$ -	\$ -	\$ (20,000)	\$ -	\$ -	\$ (20,000)
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,833)	\$ (5,833)	\$ (5,833)	\$ (13,140)	\$ (12,250)	\$ (5,954)	\$ (144,525)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (22,480)	\$ (28,750)	\$ (37,403)	\$ (881,091)
Cascade Capital Group Professional Fees	\$ (12,775)	\$ (12,060)	\$ (11,650)	\$ (15,301)	\$ (21,070)	\$ (107,660)	\$ (1,079,714)
K&L Gates Professional Fees	\$ (114,441)	\$ (115,256)	\$ (73,482)	\$ (52,093)	\$ (86,054)	\$ (66,067)	\$ (3,105,453)
Other Professional Fees	\$ (7,650)	\$ (7,430)	\$ (5,150)	\$ (900)	\$ (2,400)	\$ (2,800)	\$ (434,539)
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,241)
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (77,099)
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (8,406)
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (96,800)
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (20,000)
Restructuring Operations Expenses	\$ (388,811)	\$ (171,130)	\$ (127,090)	\$ (2,357,408)	\$ (63,194)	\$ (220,832)	\$ (10,658,310)
Add: Other Income	\$ 117,895	\$ 375	\$ -	\$ -	\$ -	\$ -	\$ 128,905
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (230,474)	\$ (282,418)	\$ (71,350)	\$ (2,538,073)	\$ (226,016)	\$ (171,521)	\$ (11,855,029)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (230,474)	\$ (282,418)	\$ (71,350)	\$ (2,538,073)	\$ (226,016)	\$ (171,521)	\$ (11,855,029)

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Account	Ending Balance
Key Bank 472741018106	\$ 1,253,801.99
Key Bank 472741018122	\$ 1,483,227.06
Key Bank 472741018130	\$ 6,798.34
Key Bank 472741018148	\$ -
Key Bank 472741018247	\$ 6,534.00
Key Bank 472741018627	\$ -
Key Bank 472741018692	\$ -
Key Bank 472741018775	\$ -
Total	\$ 2,750,361.39

Key Bank 472741018106

General Operating Account

Beginning Cash Balance	\$ 948,804.50
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ 452,939.96
Financing or other loaned funds	\$ -
Total cash available this month	\$ 1,401,744.46
Subtract:	
Transfers out to other estate bank accounts	\$ (49,243.30)
Cash Disbursements from this account	\$ (98,699.17)
Adjustments	
Ending cash balance	\$ 1,253,801.99

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018122

Proceeds from Texas Sale (name change 07-2016)

Now using as the General Account

Beginning Cash Balance	\$	1,505,485.14
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	1,505,485.14
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(22,258.08)
Adjustments		
Ending cash balance	\$	1,483,227.06

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018130

Payroll Account

Beginning Cash Balance	\$	3,346.13
Add:		
Transfers in from other estate bank accounts	\$	49,243.30
Cash receipts deposited into account	\$	2,897.50
Financing or other loaned funds	\$	-
Total cash available this month	\$	55,486.93
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	(48,688.59)
Adjustments		
Ending cash balance	\$	6,798.34

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018148

Credit card chargeback account

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>-</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>-</u></u>

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018247

Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$	6,534.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>6,534.00</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>6,534.00</u></u>
Ending Balance Detail:		
Ross Hansen Cash Seized	\$	6,534.00

Supporting documents included:

Monthly bank statement

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018627

Retail Outreach

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>-</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>-</u></u>

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018692

Medallic Art

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>-</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account		
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>-</u></u>

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

Key Bank 472741018775

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Prestige Capital

CLOSED

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
Total cash available this month	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	-

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail

Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
6/4/2018	ACH	AMAZON	\$ 525.41	Customer Payments
6/4/2018	ACH	WORLDPAY	\$ 595.90	Customer Payments
6/4/2018	Wire	MAYNARDS INDUSTRY	\$ 103,000.00	Industrial Assets Pmt
6/5/2018	ACH	WORLDPAY	\$ 1,392.10	Customer Payments
6/7/2018	ACH	WORLDPAY	\$ 1,825.58	Customer Payments
6/8/2018	ACH	WORLDPAY	\$ 419.57	Customer Payments
6/11/2018	ACH	WORLDPAY	\$ 1,244.01	Customer Payments
6/13/2018	ACH	WORLDPAY	\$ 173.67	Customer Payments
6/14/2018	ACH	WORLDPAY	\$ 1,465.68	Customer Payments
6/14/2018	Deposit	DEPOSIT	\$ 6,829.39	Customer Payments
6/15/2018	ACH	WORLDPAY	\$ 716.57	Customer Payments
6/18/2018	ACH	WORLDPAY	\$ 174.49	Customer Payments
6/18/2018	ACH	AMAZON	\$ 480.37	Customer Payments
6/19/2018	Wire	AMERICAN NUMISMATIC	\$ 320,125.00	ANS - Dies
6/20/2018	ACH	WORLDPAY	\$ 520.17	Customer Payments
6/21/2018	Deposit	DEPOSIT	\$ 5,060.43	Customer Payments
6/22/2018	ACH	WORLDPAY	\$ 292.39	Customer Payments
6/22/2018	ACH	POLARIS	\$ 1,650.00	Customer Payments
6/25/2018	ACH	WORLDPAY	\$ 88.80	Customer Payments
6/26/2018	ACH	WORLDPAY	\$ 418.76	Customer Payments
6/28/2018	ACH	WORLDPAY	\$ 43.32	Customer Payments
6/29/2018	Deposit	DEPOSIT	\$ 5,898.35	Customer Payments
TOTAL			\$ 452,939.96	

2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable From	Amount	Description
TOTAL			\$ -	

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
6/1/2018	ACH	ADP CLIENT TRUST	\$ 2,897.50	Refund Taxes
6/12/2018	Transfer	Transfer from 8106	\$ 24,021.53	Intercompany transfer
6/27/2018	Transfer	Transfer from 8106	\$ 25,221.77	Intercompany transfer
TOTAL			\$ 52,140.80	

Date	Type	Payable From	Amount	Description
------	------	--------------	--------	-------------

4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. RECEIPTS ITEMIZED KEY BANK - Retail Outreach 8627 - Closed

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

7. RECEIPTS ITEMIZED KEY BANK - Medallic Art 8692 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

8. RECEIPTS ITEMIZED KEY BANK - Prestige Capital 8775 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Cash receipts

\$ 505,080.76

UST14 Statement of Cash Disbursements Detail

Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
6/4/2018	Wire	ROBERT AND CONNIE HOFF	\$ 46,446.40	Rent
6/4/2018	ACH	AUTHNET GATEWAY	\$ 80.45	CC Fees
6/4/2018	ACH	AUTHNET GATEWAY	\$ 26.00	CC Fees
6/6/2018	ACH	WORLDPAY MTHLY CHG	\$ 154.42	CC Fees
6/6/2018	ACH	WORLDPAY MTHLY CHG	\$ 119.86	CC Fees
6/6/2018	ACH	WORLDPAY MTHLY CHG	\$ 0.55	CC Fees
6/8/2018	ACH	ADP PAYROLL FEES	\$ 227.21	Payroll Fees
6/8/2018	ACH	MAY RDC MONTHLY FEE	\$ 30.00	Bank Fees
6/8/2018	ACH	MAY KEYNAV WIRE MAINTENANCE	\$ 20.00	Bank Fees
6/8/2018	ACH	MAY KEYNAV ONLINE ACCESS	\$ 15.00	Bank Fees
6/11/2018	Bill Payer	NV ENERGY	\$ 5,042.55	Utilities
6/11/2018	Bill Payer	NV ENERGY	\$ 2,809.11	Utilities
6/11/2018	ACH	SPS COMMERCE	\$ 609.10	Bank Fees
6/12/2018	Transfer	Transfer to 8130	\$ 24,021.53	Intercompany Transfer
6/12/2018	ACH	WORLDPAY	\$ 224.50	CC Fees
6/12/2018	ACH	ENDICIA	\$ 34.95	Postage
6/13/2018	Check	CHECK # 11188	\$ 11,543.75	Employee Manual Check
6/18/2018	Check	CHECK # 11166	\$ 2,907.13	Vendor Refund of Credit
6/18/2018	DC	FEDEX	\$ 81.99	Printing
6/18/2018	DC	FEDEX	\$ 76.72	Printing
6/18/2018	DC	FEDEX	\$ 74.61	Printing
6/18/2018	DC	WAL-MART	\$ 16.81	Supplies
6/18/2018	DC	FEDEX	\$ 8.09	Printing
6/19/2018	DC	WAL-MART	\$ 7.04	Supplies
6/20/2018	Bill Payer	THRESHOLD COMMUNICATIONS	\$ 10,215.48	Telecom
6/20/2018	Bill Payer	MATSON CHARLTON SURETY	\$ 6,864.00	Bond Insurance
6/20/2018	Bill Payer	CENTURYLINK	\$ 1,697.56	Telecom
6/20/2018	Bill Payer	ELITE SUPPLY SOURCE	\$ 931.73	Supplies
6/20/2018	Bill Payer	QWEST	\$ 460.15	Telecom
6/20/2018	Bill Payer	LYON COUNTY UTILITIES	\$ 210.55	Utilities
6/20/2018	Bill Payer	NEVADA OCCUPATIONAL	\$ 180.00	Supplies
6/20/2018	Bill Payer	LYON COUNTY UTILITIES	\$ 176.68	Utilities
6/20/2018	Bill Payer	STANLEY CONVERGENT	\$ 155.14	EQ Rental
6/20/2018	Bill Payer	GREENHOUSE DATA	\$ 128.65	Telecom
6/20/2018	Bill Payer	BLUE DOT WATER	\$ 49.77	Employee Relations
6/20/2018	Bill Payer	AIR GAS	\$ 40.40	Utilities
6/20/2018	Bill Payer	COLONIAL LIFE	\$ 27.70	Benefits
6/20/2018	DC	FEDEX	\$ 2.55	Printing
6/21/2018	Bill Payer	EDGAR CHACON	\$ 649.49	Employee Expenses
6/22/2018	ACH	ADP PAYROLL FEES	\$ 359.03	Payroll Fees
6/22/2018	ACH	ADP PAYROLL FEES	\$ 90.74	Payroll Fees
6/25/2018	Bill Payer	PAUL WAGNER	\$ 1,525.53	Employee Expenses
6/25/2018	DC	FEDEX	\$ 11.88	Printing
6/25/2018	DC	FEDEX	\$ 7.64	Printing
6/27/2018	Transfer	Transfer to 8130	\$ 25,221.77	Intercompany Transfer
6/29/2018	ACH	WORLDPAY	\$ 4,072.55	CC Fees
6/29/2018	DC	ULINE	\$ 152.11	Supplies
6/29/2018	ACH	ADP PAYROLL FEES	\$ 133.60	Payroll Fees
		TOTAL	\$ 147,942.47	

Date	Type	Payable To	Amount	Description
2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122				
Date	Type	Payable To	Amount	Description
6/4/2018	Bill Payer	PORT CITY CENTRE	\$ 975.00	Rent
6/6/2018	Bill Payer	AETNA	\$ 3,283.81	Benefits
6/6/2018	Bill Payer	NORTHERN INVESTORS	\$ 2,879.59	Insurance
6/6/2018	Bill Payer	TELEPACIFIC COMMUNICATIONS	\$ 2,745.61	Telecom
6/6/2018	Bill Payer	WALKER LAKE DISPOSAL	\$ 1,530.00	Garbage Svc
6/6/2018	Bill Payer	MARK MCVEIGH	\$ 649.00	Contract Labor
6/6/2018	Bill Payer	EDGAR CHACON	\$ 440.95	Employee Expenses
6/6/2018	Bill Payer	SOUTHWEST GAS	\$ 297.50	Utilities
6/6/2018	Bill Payer	PORT CITY CENTRE	\$ 139.67	Utilities
6/7/2018	Bill Payer	EDGAR CHACON	\$ 230.00	Employee Expenses
6/11/2018	Bill Payer	WALKER LAKE DISPOSAL	\$ 510.00	Garbage Svc
6/12/2018	Bill Payer	GREENHOUSE DATA	\$ 8,576.95	Telecom
		TOTAL	\$ 22,258.08	

3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
6/5/2018	Check	CHECK # 162518	\$ 129.29	Payroll Check
6/6/2018	Check	CHECK # 162517	\$ 852.31	Payroll Check
6/8/2018	Check	CHECK # 162516	\$ 1,197.46	Payroll Check
6/11/2018	ACH	KN DMWIRE NON	\$ 48.00	Bank Fee
6/12/2018	Wire	ADP PAYROLL	\$ 21,252.04	Payroll DD
6/18/2018	Check	CHECK # 162519	\$ 1,304.20	Payroll Check
6/18/2018	Check	CHECK # 162520	\$ 948.13	Payroll Check
6/18/2018	Check	CHECK # 162521	\$ 517.16	Payroll Check
6/27/2018	Wire	ADP PAYROLL	\$ 22,440.00	Payroll DD
		TOTAL	\$ 48,688.59	

4. DISBURSEMENTS ITEMIZED KEY BANK Credit Card Chargeback 8148 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

6. DISBURSEMENTS ITEMIZED KEY BANK Retail Outreach 8627 - Closed

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Date	Type	Payable To	Amount	Description
7. DISBURSEMENTS ITEMIZED KEY BANK Medallic Art 8692 - Closed 4/20/18				

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

8. DISBURSEMENTS ITEMIZED KEY BANK Prestige Capital 8775 - Closed 4/20/18

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Disbursements all accounts:

\$ 218,889.14

UST-14 Summary of Disbursements

Exhibit 4

Payments on Pre-Petition Unsecured Debt				Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total			\$ -	

Payments to Attorneys and Other Professionals				Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total			\$ -	

Payments to an officer/director/partner or other insider				Purpose of
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Payment
Total			\$ -	

UST-15 Statement of Aged Receivables

Exhibit 5

Accounts Receivable Aging							
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables	\$ 14,000				\$ 164,570	\$ 150,570	
Post-petition receivables	\$ 148,202	\$ -	\$ -	\$ 5,106	\$ 290,744	\$ 147,648	
TOTALS	\$ 162,202	\$ -	\$ -	\$ 5,106	\$ 455,314	\$ 298,218	

Accounts Receivable Reconciliation		
Closing balance from prior month	\$	167,025
New accounts receivable added this month	\$	24,992
Subtotal	\$	192,017
Less accounts receivable collected	\$	(29,815)
Closing balance for current month	\$	162,202

UST-16 Statement of Post-Petition Payables
Part A - Taxes
Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petition taxes accrued this month	Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
Federal Taxes				
Employee withholding taxes	\$ -	\$ 4,434.95	\$ 4,434.95	\$ -
FICA/Medicare - Employee	\$ -	\$ 2,811.85	\$ 2,811.85	\$ -
FICA/Medicare - Employer	\$ -	\$ 2,811.84	\$ 2,811.84	\$ -
Unemployment	\$ -	\$ 1.02	\$ 1.02	\$ -
State Taxes				
Dept. of Revenue - Sales Tax	\$ -			\$ -
Hawaii Sales Excise Tax	\$ 179.97			\$ 179.97
Modified Business Tax (MOD)	\$ 2,419.40	\$ (2,419.40)		\$ -
NV Bond Contribution Tax	\$ -	\$ -		\$ -
NV Yearly Commerce Tax	\$ 7,636.64	\$ (7,053.48)		\$ 583.16
Dept. of Labor and Industries	\$ 128.88	\$ 64.45		\$ 193.33
NV/VA Worker's Compensation	\$ -			\$ -
Unemployment	\$ -			\$ -
Other Taxes				
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ 5,389.33			\$ 5,389.33
WA Personal property	\$ -			\$ -
Total Unpaid Post-Petition Taxes				\$ 6,345.79

UST-16 Statement of Post-Petition Payables
Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

UST-16 Statement of Post-Petition Payables

Part B - Other Payables

Exhibit 7

Reconciliation of Post-Petition Payable		
(excluding taxes and professional fees)		
Closing balance form prior month	\$	111,376.84
New payables added this month	\$	95,318.52
Subtotal	\$	206,695.36
Less payments made this month	\$	(109,413.50)
Closing balance for this reporting month	\$	97,281.86
Breakdown of Closing Balance by Age		
Current portion	\$	2,850.28
Past due 1-30 days	\$	5,730.95
Past due 31-60 days	\$	122.62
Past due 61-90 days	\$	43,876.36
Past due over 90 days	\$	44,701.65
Total	\$	97,281.86

Reason for payments not made for accounts payable over 30days old:
 Administrative Claim

UST-16 Statement of Post-Petition Payables

Part B - Other Payables

Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date
Acosta	Various	\$ 7,500.74	Various
Acosta Store	Various	\$ 5,059.74	Various
AirForce	Various	\$ 4,732.55	Various
AT&T	Various	\$ 3,325.85	Various
Bill.com	Various	\$ 600.35	Various
Boy Scouts	6/1/2017	\$ 2,678.80	7/1/2017
Dept of Navy	6/1/2017	\$ 3,761.56	7/1/2017
Dynaweave	12/22/2017	\$ 3,734.00	1/22/2018
Elliott Green	4/28/2017	\$ 103.70	5/28/2017
Emblem Park	5/23/2017	\$ 6,102.13	6/23/2017
FedEx Freight	Various	\$ 2,525.94	Various
Monster Technology	Dec 2017	\$ 670.00	Jan 2018
Pitney Bowes	Dec 2017	\$ 696.00	Jan 2018
Ron Volstad	4/1/2017	\$ 23.91	5/1/2017
Sky Fiber	12/1/2017	\$ 119.00	1/1/2018
The Beanstalk Group	11/1/2017	\$ 1,107.90	12/1/2017
Unifi	Various	\$ 1,301.92	Various
UPS	Various	\$ 5,594.28	Various
Verizon	11/16/2017	\$ 714.78	12/16/2017

UST-16 Statement of Post-Petition Payables
Part C - Estimated Professional Fees
Exhibit 9

Type of Professional	Amount of Retainer	Fess & Expenses from prior months	Fees & Expenses added this month	Total Estimated fees & expenses at month end
Debtor's Counsel	\$ -	\$ 37,938	\$ -	\$ 37,938
Trustee's Fees	\$ -	\$ 846,509	\$ 37,403	\$ 883,912
Trustee's Financial Advisors	\$ -	\$ 974,598	\$ 107,660	\$ 1,082,258
Trustee's Counsel	\$ -	\$ 3,039,386	\$ 66,067	\$ 3,105,452
Creditors' Committee Counsel	\$ -	\$ 384,926	\$ 2,800	\$ 387,726
Creditors' Committee Other	\$ -	\$ -	\$ -	\$ -
Total estimated post-petition professional fees and costs				\$ 5,497,286

* Made adjustment to actual through June 2018

UST-17 Other Information

Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	8	1
Employees added		
Employees resigned/terminated		
Number of employees at end of month	8	1
Gross Monthly Payroll	\$ 49,167.96	\$ 75.34

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress June 2018:

The company experienced an operating profit in June of \$49,312 compared with an operating loss of \$162,822 in May. Profit is due to reimbursement of expenses by Industrial Assets to keep the doors to the Dayton facility open for the purpose of conducting an auction of the equipment that Industrial Assets purchased from the bankruptcy estate. In June Industrial Assets paid \$103K to fund NWTM's expenses to keep the lease and all operating expenses up through the end of July.

ANS Sale of Dies was completed in June. MedalCraft (\$100K) and ANS (\$100K) deposits are held in K&L Gates trust account. Deposit funds will be transferred to NWTM accounts in July and reflected on balance sheet.

Court Approved moving NWTM records and "Ross Hanson" boxes and items to Washington DOJ.

Reconciliation with NWTM's credit card processing company was completed. Credit card processor has agreed to refund 110K of chargebacks taken postpetition based on prepetition activity. NWTM has received \$74,970 of the \$110K of the refund amounts. The remainder of the refund will be received upon the close of the credit card processing account in August.

The estate continues to run a skeleton crew to clean up the operations, ship dies, handle the auction, and prepare for surrender of possession of the Dayton leased premises.

The company is running on a court approved cash budget which is updated daily. All Payments are approved by the Trustee before they can be made. The budget runs through the end of August.

Trustee will continue liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to a court order. The proceeds will pay administrative claims and secured creditors. The Trustee does not anticipate distributions to the General Unsecured Creditors.



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
June 30, 2018
page 1 of 4

472741018106

2 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS
PO BOX 8329
BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018106
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS

Beginning balance 5-31-18	\$948,804.50
22 Additions	+452,939.96
45 Subtractions	-147,877.47
Net fees and charges	-65.00
Ending balance 6-30-18	\$1,253,801.99

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	6-4		Direct Deposit, Amznoinznljz Marketplac	\$525.41
	6-4		Worldpay Bnkcrd Deplk589272 000565	595.90
	6-4	8215	Wire Deposit Maynards Industr 8262	103,000.00
	6-5		Worldpay Bnkcrd Deplk589272 000566	1,392.10
	6-7		Worldpay Bnkcrd Deplk589272 000567	1,825.58
	6-8		Worldpay Bnkcrd Deplk589272 000568	419.57
	6-11		Worldpay Bnkcrd Deplk589272 000569	1,244.01
	6-13		Worldpay Bnkcrd Deplk589272 000571	173.67
	6-14		Worldpay Bnkcrd Deplk589272 000572	1,465.68
	6-14		Deposit Branch 0154 Washington	6,829.39
	6-15		Worldpay Bnkcrd Deplk589272 000573	716.57
	6-18		Worldpay Bnkcrd Deplk589272 000574	174.49
	6-18		Direct Deposit, Amznmahudmiv Marketplac	480.37
	6-19	9849	Wire Deposit American Numisma 7261	320,125.00
	6-20		Worldpay Bnkcrd Deplk589272 000575	520.17
	6-21		Deposit Branch 0154 Washington	5,060.43
	6-22		Worldpay Bnkcrd Deplk589272 000576	292.39
	6-22		Direct Deposit, Polaris US Bank Single	1,650.00
	6-25		Worldpay Bnkcrd Deplk589272 000577	88.80
	6-26		Worldpay Bnkcrd Deplk589272 000578	418.76

472741018106

Additions
(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	6-28		Worldpay Bnkcrd Deplk589272 000579	43.32
	6-29		Deposit Branch 0154 Washington	5,898.35
Total additions				\$452,939.96

Subtractions

Paper Checks * check missing from sequence

<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	
11166	6-18	\$2,907.13	*11188	6-13	11,543.75	
						Paper Checks Paid \$14,450.88

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	6-4	7230	Wire Withdrawal Robert and Conni 4539	\$46,446.40
	6-4		Direct Withdrawal, Authnet Gateway Billing	26.00
	6-4		Direct Withdrawal, Authnet Gateway Billing	80.45
	6-6		Worldpay Mthly Chgslk565225 060218	0.55
	6-6		Worldpay Mthly Chgs06508925 060218	119.86
	6-6		Worldpay Mthly Chgslk589272 060218	154.42
	6-8		Direct Withdrawal, Adp Payroll Feesadp - Fees	227.21
	6-11		Direct Withdrawal, Sps Commerce, Invendor Pmt	609.10
	6-11		Direct Withdrawal, NV Energy North Sppc Pymt	2,809.11
	6-11		Direct Withdrawal, NV Energy North Sppc Pymt	5,042.55
	6-12		Direct Withdrawal, Endicia Endiciapmt	34.95
	6-12		Worldpay Bnkcrd Deplk589272 000570	224.50
	6-12		Internet Trf To DDA 0000472741018130 4731	24,021.53
	6-18		Fedexoffice 0 Bonney Lake WA USA	81.99
	6-18		Fedexoffice 0 Bonney Lake WA USA	74.61
	6-18		Fedexoffice 0 Bonney Lake WA USA	76.72
	6-18		Fedexoffice 0 Bonney Lake WA USA	8.09
	6-18		POS Exa Wal-Mart #5041 Bonney Lak WA	16.81
	6-19		POS Exa Wm Supercenter Bonney Lak WA	7.04
	6-20		Fedexoffice 0 Bonney Lake WA USA	2.55
	6-20		Bill Pay:Colonial Life E42793 Yb69Gsju	27.70
	6-20		Bill Pay:Air Gas-West 335566 Lb69Gsju	40.40
	6-20		Bill Pay:Blue Dot Water Northw 7B69Gsju	49.77
	6-20		Bill Pay:Greenhouse Data N/A Zb69Gsju	128.65
	6-20		Bill Pay:Stanley Convergent 123132 Mbu96Sju	155.14
	6-20		Bill Pay:Lyon County Utilit 130050 Ib69Gsju	176.68
	6-20		Bill Pay:Nevada Occupationa N/A Fb69Gsju	180.00
	6-20		Bill Pay:Lyon County Utilit 130040 Jb69Gsju	210.55
	6-20		Bill Pay:Qwest 819812 Vb39Isju	460.15
	6-20		Bill Pay:Elite Supply Sourc N/A Gb69Gsju	931.73
	6-20		Bill Pay:Centurylink, Fka Q 253-85 9Bw9Hsju	1,697.56
	6-20		Bill Pay:Matson Charlton Su Northw 8B69Gsju	6,864.00
	6-20		Bill Pay:Threshold Communic 201304 6B69Gsju	10,215.48
	6-21		Bill Pay:Edgar Chacon N/A Cbe96Scp	649.49
	6-22		Direct Withdrawal, Adp Payroll Feesadp - Fees	90.74
	6-22		Direct Withdrawal, Adp Payroll Feesadp - Fees	359.03



472741018106

Subtractions

(con't)

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	6-25		Fedex 781533086 Memphis TN USA	11.88
	6-25		Fedex 910280985 Memphis TN USA	7.64
	6-25		Bill Pay:Paul Wagner N/A Zb29Hsxp	1,525.53
	6-27		Internet Trf To DDA 0000472741018130 4731	25,221.77
	6-29		Uline *Ship Su 800-295-5510 WI USA	152.11
	6-29		Direct Withdrawal, Adp Payroll Feesadp - Fees	133.60
	6-29		Worldpay Bnkcrd Deplk589272 000580	4,072.55
Total subtractions				\$147,877.47

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
6-8-18	May Keycapture Small Bus Package	1	0.00	\$0.00
6-8-18	May Keynav Wire Package Fee	1	0.00	0.00
6-8-18	May Keynav Online Access	1	15.00	-15.00
6-8-18	May Keynav In/Out Wire Rpt	1	0.00	0.00
6-8-18	May Keynav Wire Maintenance	1	20.00	-20.00
6-8-18	May Rdc Monthly Fee	1	30.00	-30.00
6-8-18	May Keynav Analysis Statement	1	0.00	0.00
6-8-18	May Keynav Corp Banking Statement	1	0.00	0.00
Fees and charges assessed this period				-\$65.00

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NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

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- The “Interest earned” shown on your statement, if any.

[illegible]



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
June 30, 2018
page 1 of 2

472741018122

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"
PO BOX 8329
BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

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Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018122
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"

Beginning balance 5-31-18	\$1,505,485.14
12 Subtractions	-22,258.08
Ending balance 6-30-18	\$1,483,227.06

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	6-4		Bill Pay:Port City Centre Northw Zb69Os2K	\$975.00
	6-6		Bill Pay:Port City Centre Northw 4Br92Spy	139.67
	6-6		Bill Pay:Southwest Gas Corp 241-10 Fbr92Spy	297.50
	6-6		Bill Pay:Edgar Chacon N/A Ebr92Spy	440.95
	6-6		Bill Pay:Mark Mcveigh N/A Dbr92Spy	649.00
	6-6		Bill Pay:Walker Lake Dispos N/A 7Br92Spy	1,530.00
	6-6		Bill Pay:Telepacific Commun 103992 6Br92Spy	2,745.61
	6-6		Bill Pay:Northern Investors 57728 Obh9Espy	2,879.59
	6-6		Bill Pay:Aetna Life Insuran 974357 3Br92Spy	3,283.81
	6-7		Bill Pay:Edgar Chacon N/A Cb692Spy	230.00
	6-11		Bill Pay:Walker Lake Dispos N/A Gbk9Ws4M	510.00
	6-12		Bill Pay:Greenhouse Data N/A 8By9Rs9W	8,576.95
			Total subtractions	\$22,258.08

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
Check # or Date	Amount		
TOTAL →	\$		

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
Date	Amount		
TOTAL →	\$		

6	Enter ending balance shown on your statement.		
\$			

7	Add 5 and 6 and enter total here.		
\$			

8	Enter total from 4.		
\$			

9	Subtract 8 from 7 and enter difference here.		
\$			
This amount should agree with your check register balance.			



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
June 30, 2018
page 1 of 3

472741018130

6 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT
PO BOX 8329
BONNEY LAKE WA 98391-0101

Questions or comments?
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Key Business Reward Checking 472741018130
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT

Beginning balance 5-31-18	\$3,346.13
3 Additions	+52,140.80
8 Subtractions	-48,640.59
Net fees and charges	-48.00
Ending balance 6-30-18	\$6,798.34

Additions

Deposits	Date	Serial #	Source	
	6-1	16177	Wire Deposit Adp Client Trust	\$2,897.50
	6-12		Internet Trf Fr DDA 0000472741018106 4731	24,021.53
	6-27		Internet Trf Fr DDA 0000472741018106 4731	25,221.77
Total additions				\$52,140.80

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
162516	6-8	\$1,197.46	162518	6-5	129.29	162520	6-18	948.13
162517	6-6	852.31	162519	6-18	1,304.20	162521	6-18	517.16
						Paper Checks Paid		\$4,948.55

Withdrawals	Date	Serial #	Location	
	6-12	9056	Wire Withdrawal Adp Payroll Depo 3170	\$21,252.04
	6-27	6814	Wire Withdrawal Adp Payroll Depo 3170	22,440.00
Total subtractions				\$48,640.59

472741018130

**Fees and
charges**

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
6-11-18	Kn Dmwire Non	1	48.00	-\$48.00
Fees and charges assessed this period				-\$48.00

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- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →		\$

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
TOTAL →		\$	

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		

This amount should agree with your check register balance.			
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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
June 30, 2018
page 1 of 2

472741018247

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
FBO KING COUNTY SHERIFF
PO BOX 8329
BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018247
NORTHWEST TERRITORIAL MINT, LLC
FBO KING COUNTY SHERIFF

Beginning balance 5-31-18	\$6,534.00
Ending balance 6-30-18	\$6,534.00

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	- Transfer to Savings Account
XFER FROM SAV	- Transfer from Savings Account
XFER TO CKG	- Transfer to Checking Account
XFER FROM CKG	- Transfer from Checking Account
PMT TO CR CARD	- Payment to Credit Card
ADV CR CARD	- Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.**

Enter into your check register and SUBTRACT:

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- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

④	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.
Check # or Date	Amount
TOTAL →	\$

⑤	List any deposits from your check register that are <i>not</i> shown on your statement.
Date	Amount
TOTAL →	\$

⑥	Enter ending balance shown on your statement.
\$	

⑦	Add 5 and 6 and enter total here.
\$	

⑧	Enter total from 4.
\$	

⑨	Subtract 8 from 7 and enter difference here.
\$	
This amount should agree with your check register balance.	